



# Plans for organizations of all shapes and sizes

| Pro                                  | Enterprise                            | Enterprise Plus             |
|--------------------------------------|---------------------------------------|-----------------------------|
| Streamline and automate your process | Financial management and integrations | Our most customizable offer |

## All plans include free implementation and unlimited technical support

|  |             |             |           |
|--|-------------|-------------|-----------|
| Number of users (applicants, reviewers & admins)           | Up to 1,000 | Up to 5,000 | Unlimited |
| Number of programs (e.g., specific grants or scholarships) | 1 to start  | 10 to start | Up to 100 |

### Apply platform features

|   |   |   |   |
|---|---|---|---|
| <b>Brandable portals and pages</b><br>Customize pages with your content, images, colors, logos, and more.   | ✓ | ✓ | ✓ |
| <b>Intuitive applicant portal</b><br>Eligibility quizzes, smart forms, file uploads, recommendation requests, charity verification, applicant teams and profiles, payment collection, and post-decision tasks.                        | ✓ | ✓ | ✓ |
| <b>Configurable review workflows</b><br>Highly configurable, multi-stage simple, advanced, and concurrent reviews, review teams, and side-by-side review process.   | ✓ | ✓ | ✓ |
| <b>Advanced forms and workflow builder</b><br>Customize application and review forms and workflows for each of your programs with drag-and-drop editing tools.  | ✓ | ✓ | ✓ |
| <b>Flexible automations</b><br>Site-wide and program-specific email notifications and reminders, automated stage changes, reusable applicant tasks, automated reviewer assignments, and more.   | ✓ | ✓ | ✓ |
| <b>Constituent relationship management</b><br>Maintain up-to-date applicant and reviewer profiles. Track communications and collect files in one place.   | ✓ | ✓ | ✓ |
| <b>Real-time dashboards and custom reports</b><br>Track all program activity with dynamic dashboards. Sort and search data. Track changes with built in auditing controls, and create customer reports on any data point you collect. | ✓ | ✓ | ✓ |
| <b>Integrations and Apply Connect API</b><br>Integrate profile or application data, take payments from PayPal, Stripe, and other systems, and build custom apps to work with Apply.   | ✓ | ✓ | ✓ |

### Advanced integrations

|   |  |   |   |
|---|--|---|---|
| <b>Salesforce integration</b><br>Automatically push and pull data between SurveyMonkey Apply and your Salesforce.com instance.      |  | ✓ | ✓ |
| <b>Single Sign-On</b><br>Allow users to access Apply automatically using authentication credentials from your own external systems. |  | ✓ | ✓ |

|   | Pro            | Enterprise       | Enterprise Plus  |
|---|----------------|------------------|------------------|
| <b>Financial management</b>   |                |                  |                  |
| <b>Financial tracking</b><br>Track financial details in real-time dashboards.   |                | ✓                | ✓                |
| <b>Fund management</b><br>Add new sources of funding, move funds between programs, and more.  |                | ✓                | ✓                |
| <b>Payment scheduling</b><br>Schedule applicant award payments with a few clicks.   |                | ✓                | ✓                |
| <b>Streamlined awards and acceptance</b><br>Automatically notify applicants of award decisions and value; automatically prompt them to accept or decline.                               |                | ✓                | ✓                |
| <b>Post-award budget management</b><br>Stay on top of allocated and spent funds across your budgets; enable awarded applicants to provide additional budgeting information or requests. |                | ✓                | ✓                |
| <b>Financial reporting, permissions, and logs</b><br>Create reports, set access permissions, and track transactions in detail.  |                | ✓                | ✓                |
| <b>Advanced branding and communication</b>  |                |                  |                  |
| <b>Multiple languages</b><br>Provide user experiences in multiple languages.  |                | ✓                | ✓                |
| <b>Custom domain names</b><br>Personalize your portal URLs and emails to suit your brand.   |                | ✓                | ✓                |
| <b>Custom email server</b><br>Send emails from Apply using a dedicated SMTP server.   |                | ✓                | ✓                |
| <b>Implementation, training, and support</b>  |                |                  |                  |
| <b>Included implementation services</b><br>Get set up quickly and successfully with our hands-on help.  | 1 program      | Up to 3 programs | Up to 5 programs |
| <b>Additional included service time at renewal</b><br>Improve continuously with an Apply implementation specialist.   | 3 hours        | 3 hours          | 5 hours          |
| <b>Annual, instructor-led training</b><br>A 3-hour remote session dedicated to best practices.  | Optional       | Optional         | Included         |
| <b>Onsite training</b><br>A full day with your team combining best practices and tailored curriculum.   | Optional       | Optional         | Optional         |
| <b>Self-service data import and export</b><br>Export or import data at any time manually.   | ✓              | ✓                | ✓                |
| <b>Data migration service</b><br>Work with us to import all your historical data into Apply.  | Optional       | Optional         | Optional         |
| <b>Email and phone support</b><br>Unlimited email support available 7 days a week and phone support, Monday to Friday, for administrators, applicants and reviewers.                    | ✓              | ✓                | ✓                |
| <b>Priority support</b><br>Escalated responses for administrators when you need them.   |                |                  | ✓                |
| <b>Dedicated Customer Success Manager</b><br>Work one-on-one with a Success Manager to make the most of Apply.  |                |                  | ✓                |
|   | From US\$7,000 | From US\$14,000  | Custom           |

Ready to streamline application intake and review for your programs?  
Watch a demo at [apply.surveymonkey.com](https://apply.surveymonkey.com).

